



台塑石化股份有限公司

FORMOSA PETROCHEMICAL CORPORATION

2019年 第二季 業績報告

2019.08

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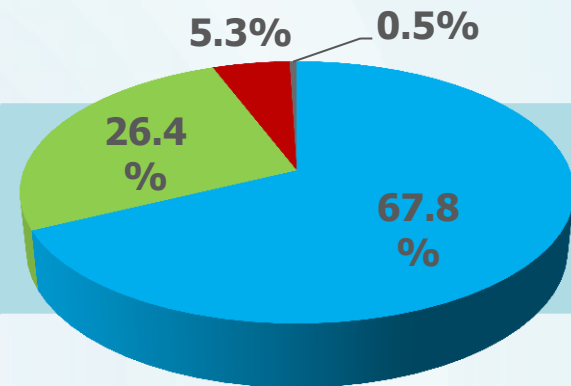
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財務資訊

(單位：百萬元)

2Q 各事業部營收占比



■ Refinery ■ Olefin ■ Utility ■ Others

QoQ



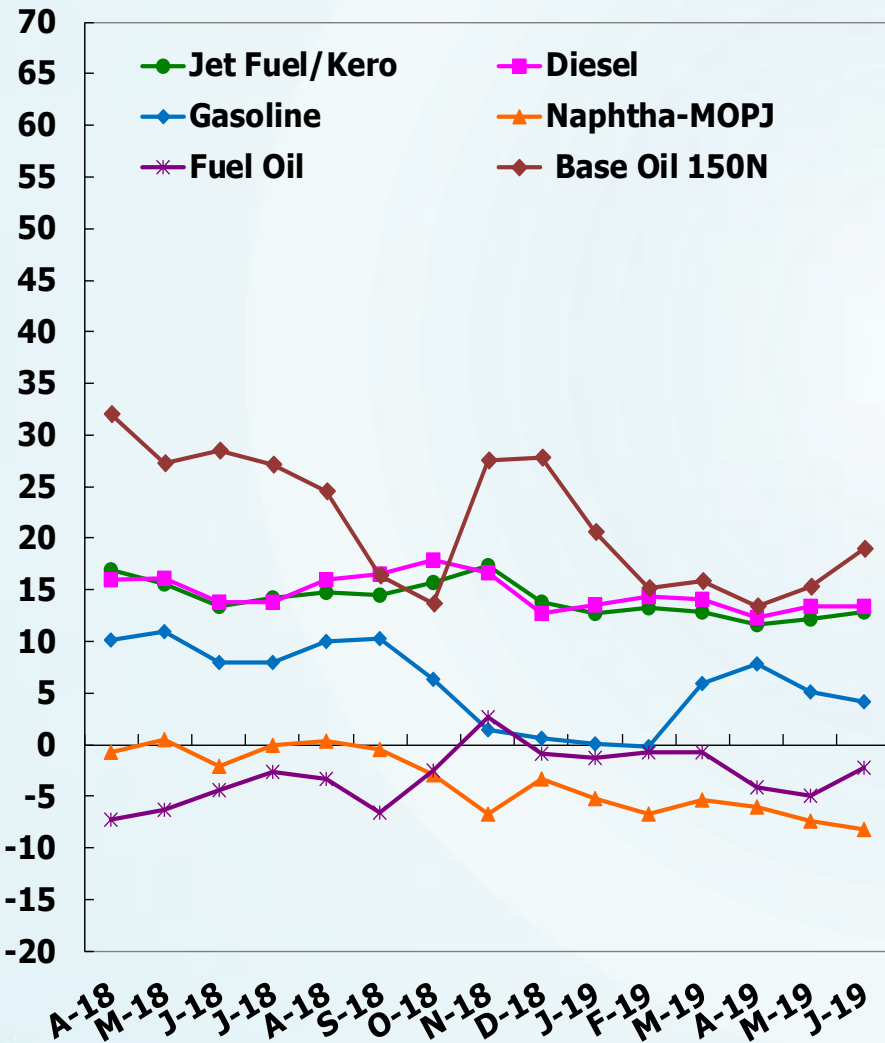
	2Q19	1Q19	QoQ	1H19	YoY
營業收入	166,123	169,117	-1.8	335,240	-10.5%
營業利益	8,422	10,519	-19.9%	18,941	-62.6%
淨利	8,006	9,218	-13.2%	17,224	-60.4%
每股盈餘	0.84	0.97	-0.13	1.81	-2.76

產業基本面



杜拜原油 vs. 成品油

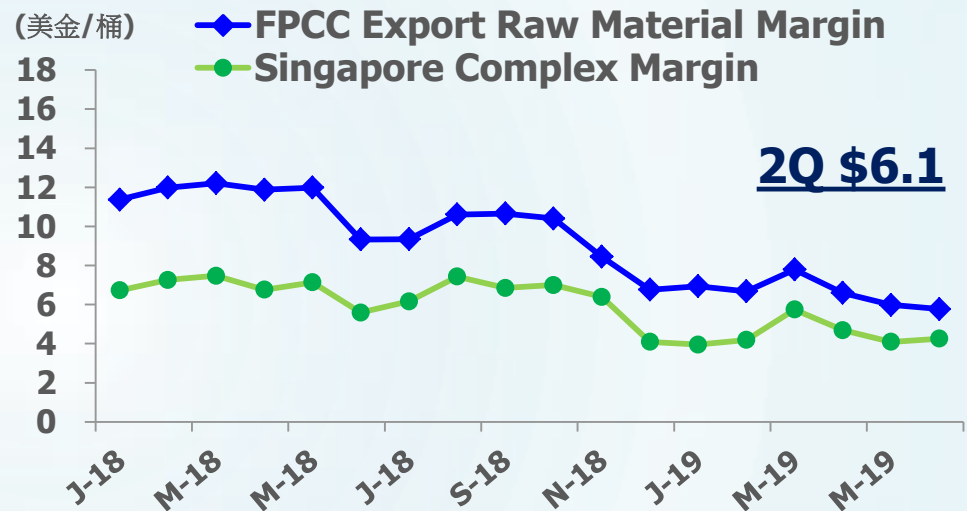
(美金/桶)



Source: Reuters, ICIS, IHS, company data

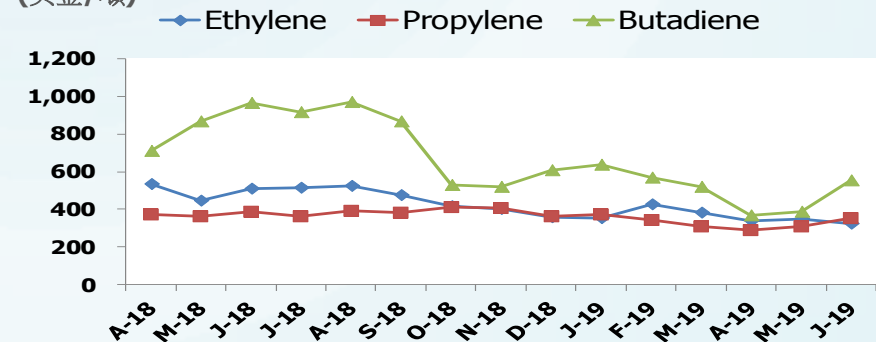
FPCC vs. 新加坡

(美金/桶)



FPCC烯烴產品價差

(美金/噸)

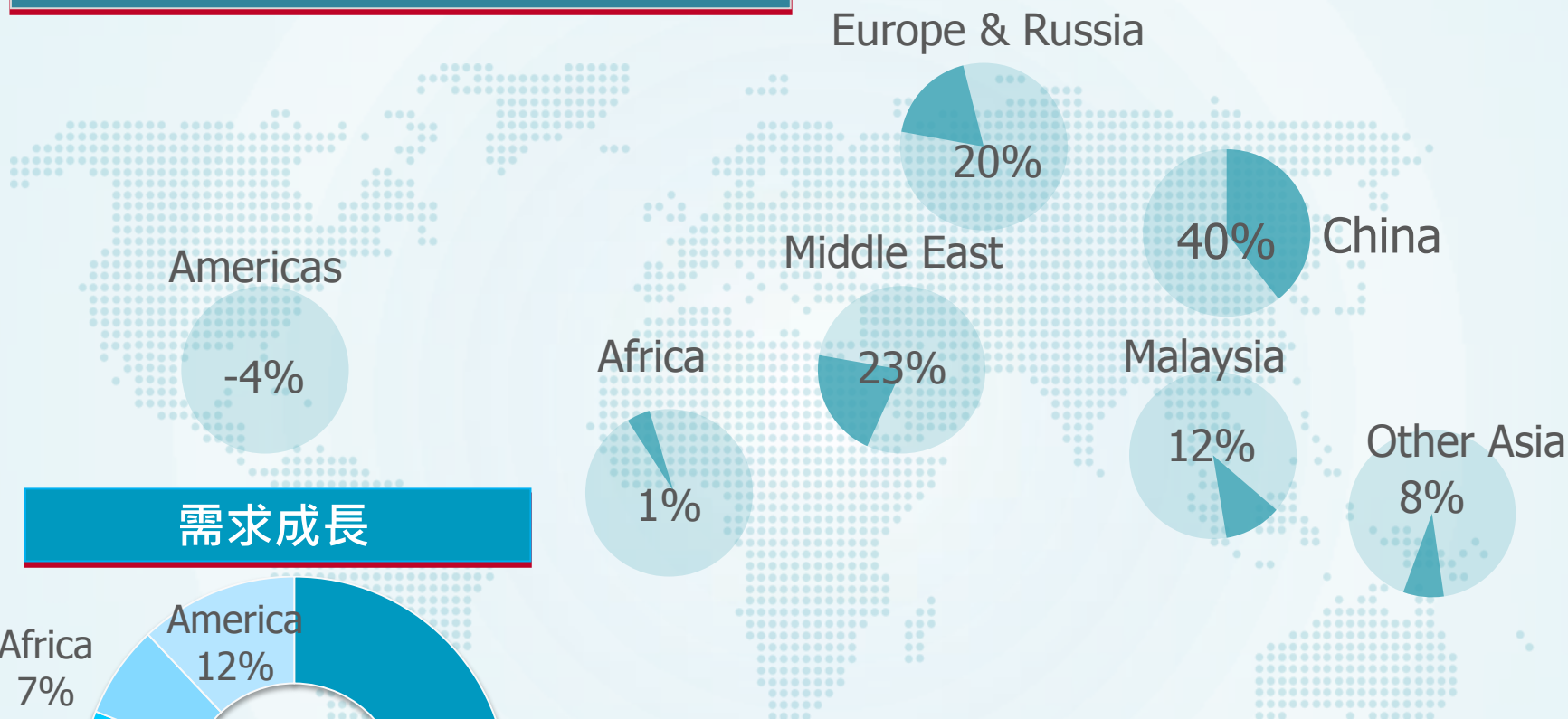


煉油產業展望

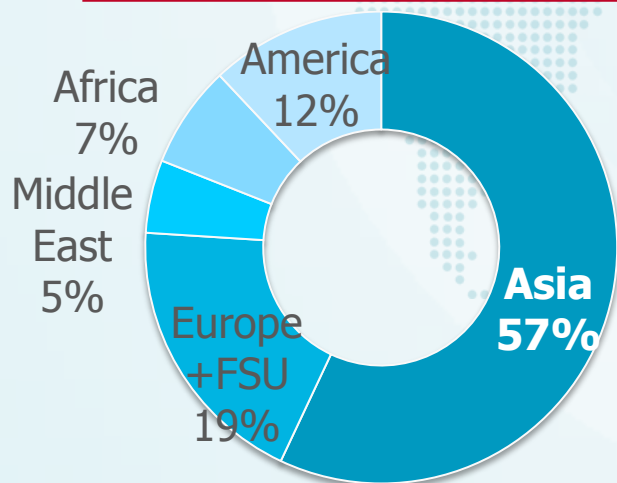


2019年 全球新增產能

Source: IEA, PIRA, company research



需求成長



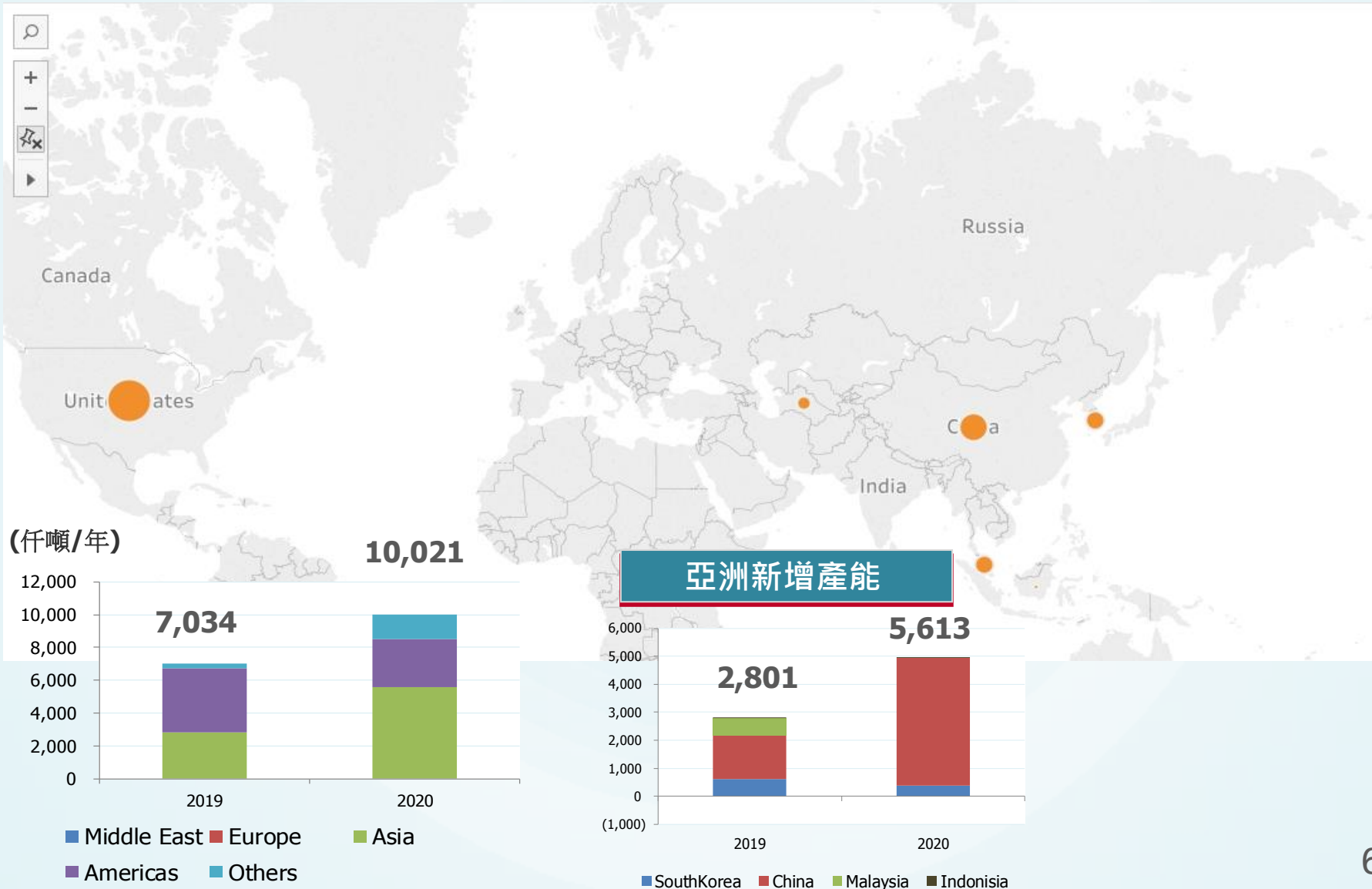
(千桶/日)	2019
新增產能	2,544
油品需求成長	1,190

石化產業展望



2019年 全球乙烯新增產能

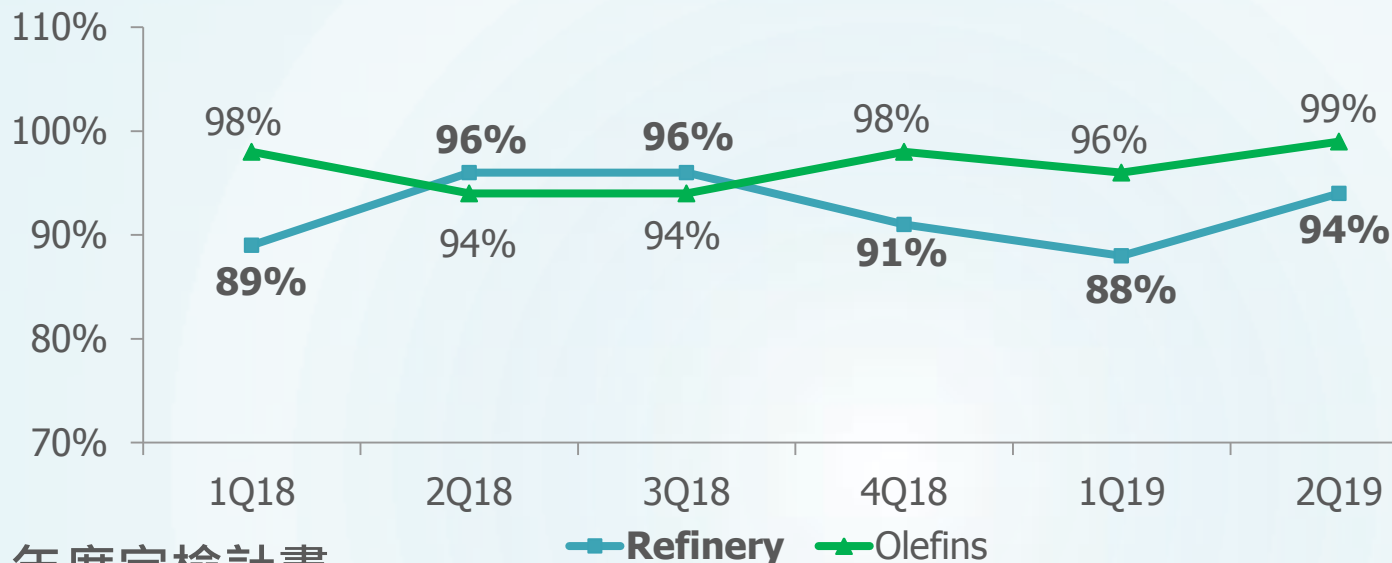
Source: IHS Chemical, Company data



生産状況



産能利用率



年度定検計畫

	2019 1H						2019 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												

擴建計畫



計畫	主要產品	目前產能	新增產能	完工日期	總投資金額
MTBE	MTBE	7,650 (桶/日)	8,100 (桶/日)	2019	NTD \$ 2 Bn
JV with Idemitsu	HHCR (氫化石油樹脂)	new	43,800 (噸/年)	2019	NTD \$ 4.3 Bn

Note : Schedule subject to change without prior notice.

免責聲明



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